

Federal Tax Credit for Installing Energy-Efficient Windows and Doors

Windjammer Series

Homeowners can now claim a federal tax credit of up to \$1,500 for upgrading their primary residence with energy-efficient windows and exterior doors. This federal tax credit means that homeowners can reduce their income tax by up to thirty percent of the purchase price (not including installation costs) of qualified products installed in 2009 and 2010.

Qualifications

- Windows and exterior doors must be installed between January 1, 2009, and December 31, 2010.
- Products must be installed in the taxpayer's primary residence.
- Qualified products must have NFRC-certified U-Factor and Solar Heat Gain Coefficient (SHGC) ratings that do not exceed 0.30.

Claiming Your Federal Tax Credit

- Federal tax credit claims should be submitted with your taxes from the year that the windows and doors were installed.
- The IRS form for requesting the home improvements tax credit is IRS Form 5695 (2009 version), which will be available in late 2009 or early 2010.
- Homeowners should retain the manufacturer's NFRC certification label and sales receipt for their records, but are not required to submit them with their tax return. U-Factor and Solar Heat Gain Coefficient (SHGC) ratings can be found on the National Fenestration Rating Council (NFRC) label that is affixed to every Lansing vinyl window or patio door.

Federal Tax Credit for Energy-Efficient Windows and Doors

- Installed in 2009 and 2010
- 30% of purchase price
- Maximum credit: \$1,500 for qualified energy efficiency improvements
- NFRC-certified energy ratings:
 U-Factor of 0.30 or less
 Solar Heat Gain Coefficient (SHGC) of 0.30 or less





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THIS DOCUMENT IS NOT INTENDED TO CONSTITUTE LEGAL OR TAX ADVICE. MORE COMPREHENSIVE INFORMATION WILL BE MADE AVAILABLE BY THE IRS. INDIVIDUALS SHOULD CONSULT THEIR OWN INDEPENDENT TAX ADVISERS.

Energy Star Websites:



www.energystar.gov/index.cfm?c=products.pr_tax_credits www.energystar.gov/index.cfm?c=windows_doors.pr_taxcredits

What is U-Factor?

U-Factor measures how well a product prevents heat from escaping a home or building. U-Factor ratings generally fall between .020 and 1.20. The lower the U-Factor, the better a product is at keeping heat in.

What is the Solar Heat Gain Coefficient?

Solar Heat Gain Coefficient (SHGC) measures how well a product blocks heat from the sun. SHGC is expressed as a number between 0 and 1. The lower the SHGC, the better a product is at blocking unwanted heat gain.

Qualified Lansing Federal Tax Credit Program Products

Series	Style
40	Double Hung, Picture Window and Shapes
60	Double Hung, Picture Window and Shapes
80*	Double Hung, Picture Window and Shapes
123/133	Sliders
700/705	Casement/Awning
311/312/332	Patio Doors



For a 2009-2010 tax credit compliant product, you must select the "Tax Credit Glass Package" option, which includes 366 Low-E glass and Argon Gas. An Energy Star rating does **not** automatically qualify for tax credit in all regions.

*Simulated Divided Lite (SDL) option not available with tax credit glass option



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www.energystar.gov/index.cfm?c=products.pr_tax_credits www.energystar.gov/index.cfm?c=windows_doors.pr_taxcredits

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